CORPORATE PRESENTATION

A disciplined route to strategic metals

A project acquisition, exploration and development vehicle targeting critical power and precious metals in the USA, Canada and Australia, listed on the Aquis Exchange in London.

November 2026

LISTING VENUE
Aquis Growth Market

IPO DATE
12 November 2026

STOCK CODE
ATO

Reg. England No. 16774421

IMPORTANT INFORMATION

This presentation (the "Presentation") has been prepared by Atomic Metals plc (the "Company") solely for information purposes. It does not constitute, and should not be construed as, an offer, invitation, solicitation or recommendation to purchase, subscribe for or otherwise acquire or dispose of any securities of the Company in any jurisdiction, nor shall it or any part of it form the basis of or be relied upon in connection with any contract or investment decision.

The information contained in this Presentation has not been independently verified. No representation or warranty, express or implied, is given by or on behalf of the Company, its directors, officers, employees or advisers as to the accuracy, completeness or fairness of the information or opinions contained herein, and no responsibility or liability is accepted for any such information or opinions or for any loss arising from their use. The information is subject to change without notice and the Company is under no obligation to update or keep current the information contained in this Presentation.

This Presentation contains forward-looking statements, including statements regarding the Company's strategy, intentions, plans, objectives, future financial position, exploration programmes and project pipeline. These statements are based on current expectations and assumptions and involve known and unknown risks, uncertainties and other factors, many of which are outside the Company's control, that may cause actual results, performance or achievements to differ materially from those expressed or implied. Words such as "intends", "aims", "plans", "targets", "expects", "believes", "may" and similar expressions identify forward-looking statements. No reliance should be placed on them and the Company undertakes no obligation to revise them in light of new information or future events, except as required by applicable law or regulation.

Mineral exploration and development is speculative and involves a high degree of risk. There is no assurance that any project identified, acquired or explored by the Company will contain economically recoverable mineral resources or reserves, that any exploration programme will succeed, or that any project will proceed to development or commercial production. Commodity prices, exchange rates, permitting, land access, community and environmental matters, financing availability and geological uncertainty may each adversely affect the Company's activities. References to commodity markets, demand, supply and pricing are drawn from third-party industry sources believed to be reliable but have not been independently verified.

Nothing in this Presentation constitutes investment, legal, tax or other advice. Recipients should conduct their own independent assessment of the Company and consult their own professional advisers. The Company's ordinary shares are admitted to trading on the Aquis Stock Exchange Growth Market. The value of shares and the income from them may go down as well as up and investors may not get back the amount invested. Past performance is not a guide to future performance.

The distribution of this Presentation in certain jurisdictions may be restricted by law and persons into whose possession it comes should inform themselves about and observe any such restrictions. This Presentation is not for release, publication or distribution, directly or indirectly, in or into the United States, Australia, Canada, Japan, South Africa or any other jurisdiction where to do so would constitute a violation of the relevant laws of that jurisdiction. By accepting this Presentation the recipient agrees to be bound by the foregoing limitations.

Atomic Metals objective

THE VEHICLE

Atomic Metals plc is a project acquisition, exploration and development vehicle seeking strategic commodity projects. The Company is focused on critical and precious metals including but not limited to uranium, copper, silver and gold exploration opportunities, in mining positive jurisdictions including but not limited to the USA, Canada and/or Australia.

THE STRATEGY

The Company's strategy is to aim to build a market-leading resource explorer targeting significant discoveries capable of commercial production, through a self-sufficient business structure. The Directors believe this structure allowed the Company to reach the public market quickly and at low cost, enabling the Directors to financially structure any acquisition/s post Admission to suit the individual opportunity.

A purpose-built vehicle for listing, acquisition and metals exploration

Atomic Metals plc (ATO, or the Company) is a special purpose vehicle formed to raise capital, list on the Aquis Exchange Growth Market in London, and to acquire and advance metal exploration projects.

New approach to listing, project acquisition and business management.

> *"To build a market-leading resource explorer targeting significant discoveries capable of commercial production, through a self-sufficient business structure."*

STRUCTURE	**Special Purpose Vehicle**
INCORPORATED	**9 October 2025**
REGISTRATION	**England No. 16774421**
STOCK CODE	**ATO**
LISTING DATE	**12 November 2026**

List efficiently, acquire from strength post listing

Atomic secured a listing on the Aquis Growth Market **'Access'** segment, avoiding the premium listing costs of other exchanges while drawing on the liquidity Aquis offers junior resource companies.

The Company listed as an **'Enterprise'** company, a special purpose vehicle targeting efficient, high-impact project acquisitions after the listing.

THE BOARD'S VIEW: THE LISTED ENTERPRISE COMPANY ADVANTAGE

Reduced IPO costs

The non-complex business model reduces complex due diligence time and expenditure bringing the vehicle market more efficiently and at less cost. Money saved can be deployed post listing on acquisitions and exploration.

Cost-effective acquisitions

Acquiring post-listing facilitates deal making and better terms, rather than pre-listing when vendors perceive additional risk and reflect in prices.

Project visibility

Each project earns market attention via announcements at every stage, from project acquisition onwards.

Five operating principles, five project criteria

FIVE OPERATING PRINCIPLES

01 Aligned returns
Atomic Metals intends that shareholder and management financial returns are closely aligned.

02 Active exploration
Planned active exploration programmes across all project interests.

03 Extensive communications
Atomic Metals intends to provide proactive regulatory and non-regulatory news flow to investors.

04 Funded pathway
Strong underlying working capital and a potentially funded pathway intended.

05 AI throughout
Atomic Metals intends the strategic deployment of Artificial Intelligence throughout its activities in the identification, acquisition, exploration and development of projects.

FIVE PROJECT CRITERIA

01 Previously established prospectivity

02 Major discovery potential

03 Cost-effective acquisition structures

04 Pathway to accelerated, high-impact exploration

05 Strong news-flow delivery potential

High demand, new era

Longstanding under-investment in exploration, together with declining ore grades and lengthy permitting timelines, have left the metals complex slow to respond to growing demand.

CONSTRAINED SUPPLY

Slow to respond, by design

Under-exploration, declining ore grades and permitting hurdles. Lead times of more than ten years from discovery to production keep output inelastic to price.

ELECTRIFICATION & AI

A new, continuous load

EVs, grid modernisation, solar and the power demands of AI data centres are adding to consumption of copper, silver and, through nuclear power generation, uranium.

RESERVE DIVERSIFICATION

A monetary anchor

Elevated central-bank gold buying, fiscal and geopolitical risk, and safe-haven demand reinforce prices independently of the industrial cycle.

Target jurisdictions



NORTH AMERICA

Canada and the USA have a strong history of exploration success stories and abundant metal deposits, from exploration through to operational mines. The jurisdictions offer transparent permitting and stakeholder engagement.

AUSTRALIA

A leading destination for uranium, copper, gold and silver exploration, with transparent tenure and strong geological survey coverage. ATO will work with Traditional Owners under native title and heritage agreements, and with the regional communities that host exploration activity.

ATO remains open to other metals and jurisdictions where sufficiently compelling.

Four metals, one structural thesis

The critical power metals uranium, silver and copper, alongside gold. Each is supported by inelastic supply and by increasing demand from electrification, digital infrastructure and reserve diversification.

92	47	29	79
238.03	107.87	63.55	196.97
U	Ag	Cu	Au
URANIUM	**SILVER**	**COPPER**	**GOLD**
Critical power metal	Critical power metal	Critical power metal	Precious metal

Uranium

92 238.03

U

URANIUM

AI & HYPERSCALE DATA CENTRES

Continuous, uninterruptible power loads make nuclear a practical source of carbon-free baseload, which embeds higher uranium demand into utilities' long-term forecasts.

SMALL MODULAR REACTORS

Lower deployment barriers and flexible siting shift nuclear from centralised to distributed generation, which widens the pool of potential consumers.

RESILIENT, INELASTIC CORE DEMAND

Reactor life extensions across the US, Europe and Japan, and new builds in China, India and the Middle East, lock in demand. Fuel is a small share of operating cost, so utilities put security of supply ahead of price.

Sources: world-nuclear.org · iea.org (World Energy Outlook) · cameco.com/invest/markets

Silver

47 107.87

Ag

SILVER

DURABLE INDUSTRIAL BASELINE

Unmatched conductivity makes silver critical to solar PV, electrification, EVs and electronics. Total demand rises with capacity even as the content per panel falls.

INVESTMENT DEMAND

As a monetary metal, silver attracts rapid capital inflows through bars, coins and ETFs, which can quickly tighten a physical market that is small relative to other commodities.

CONSTRAINED, INELASTIC SUPPLY

Roughly two-thirds of production is a by-product of lead, zinc, copper and gold mining, which limits the response to higher silver prices alone.

Sources: silverinstitute.org (World Silver Survey) · metalsfocus.com

Copper

29 63.55

Cu

COPPER

~50%	~7%	10+ yrs
Demand rise by 2040 (S&P Global)	CAGR forecast over the next decade	Typical discovery-to-production lead time

ELECTRIFICATION BACKBONE

EVs use several times the copper of a combustion vehicle, and grids, renewables and AI data centres add further lasting demand. There is no substitute for copper given its conductivity and higher efficiency compared to other metals.

SLOW SUPPLY, TIGHT BALANCES

The supply deficit expected, combined with declining ore grades slowing new copper mines coming online creates a robust scenario for the sustained higher price of copper.

Sources: spglobal.com (The Future of Copper) · iea.org (Critical Minerals Outlook) · icsg.org

Gold

79 196.97

Au

GOLD

CENTRAL-BANK ACCUMULATION

Purchases at historically high levels as nations, and emerging markets in particular, diversify reserves away from reliance on the US dollar.

INVESTMENT & SAFE-HAVEN

Sovereign-debt levels, fiscal deficits, currency-debasement risk and geopolitical tension sustain allocations through physical holdings and ETPs. Gold is a safe-haven asset in recessions and market downturns.

CONSTRAINED NEW SUPPLY

Fewer major discoveries, rising capital costs, declining grades and lengthy permitting keep the development pipeline limited against stable output.

Sources: gold.org (Gold Demand Trends) · imf.org (reserve data)

ESG: Practical, credible, proportional to scale

ENVIRONMENTAL

Minimal disturbance, disciplined land management

Low-impact methods, careful water and drill-fluid controls, and progressive rehabilitation that lowers closure liabilities and builds credibility.

SOCIAL

Consultation, not notification

Early, respectful engagement with communities and Indigenous groups, local employment and procurement, and formal grievance mechanisms.

HEALTH & SAFETY

Uncompromising standards

Clear safety policies, contractor vetting, field induction and incident reporting protect people and reduce operational downtime.

GOVERNANCE

The foundation beneath it all

Board-level oversight, disclosure scaled to size, anti-bribery policy and disciplined capital allocation aligned to long-term value.

Cover across every key discipline



Paul Johnson
EXECUTIVE CHAIRMAN · INTERIM CEO

More than twenty years in corporate restructuring, refinancing and listed-vehicle creation, with AIM, Aquis, TSX and ASX experience. Paul has served on nine listed company boards as Chairman, CEO or NED. A Chartered Accountant, Paul is Chairman on a permanent basis and CEO on an interim basis until a permanent appointment is made.



Mick Billing
NED · FINANCIAL ACCOUNTING

Mining and resources executive with more than two decades working with listed exploration and development companies. Senior commercial, financial and board roles including Thor Energy plc, Guardian Metal Resources plc and ASX-listed Orpheus Uranium Limited.



Clarissa Sowemimo-Coker
NED · LEGAL

Senior executive and governance professional with significant experience in leadership, legal affairs and corporate strategy. Chief executive and board-level positions within publicly listed companies through periods of growth and transformation.



Nicole Galloway
NED · GEOLOGY

Geologist and mining executive with extensive experience across exploration, project development and corporate leadership. Formerly Managing Director of Thor Energy plc; serves within the Australian Institute of Geoscientists.



Ed Shaw
NED · FINANCING

Business leader and investment professional with a background in corporate broking, strategic development and public markets. Non-executive Director of AIM-listed Power Metal Resources plc, with previous senior roles in the investment sector.

CHIEF EXECUTIVE OFFICER To be appointed post-listing; specialism acquisition dependent.

Director cash returns, tied to share price performance

AUTOMATED DIRECTOR SALE LADDER · 25% RELEASED AT EACH TIER



6,500,000 Director Shares sit under three-year advance disposal agreements against the 3p IPO price. Each tier requires a ten-day VWAP at the stated level, so directors take cash from share sales only after IPO shareholders have seen a substantial gain.

FIXED PAY (PER ANNUM), MODEST AGAINST PEERS

Chairman	**£40,000** waived yr 1
Chief Executive Officer	**£125,000** on appt
Each NED	**£20,000**

CHAIRMAN SALARY WAIVER

Paul Johnson takes no salary before the IPO or in the first year after IPO.

A financing structure, built for upside

PRE-IPO/IPO FINANCING · TWO TRANCHES

Pre-IPO · 2.25p — **£698,250** (completed)
31,033,324 shares

IPO · 3p — **£1,640,000** (completed)
54,666,666 shares

Each Pre-IPO share and IPO share attracts three half warrants: 6p, 10p & 20p (the "Firework" warrants) with a three year life (each warrant level subject to a premium price accelerator at 15p, 25p & 50p respectively).

Note: £2M cash raised up to and including IPO Financing is the minimum requirement for Enterprise Company Admission.

RAISED PRE-IPO/IPO **c. £2.34m**

WARRANT PROCEEDS IF ALL WARRANTS EXERCISED **£16.3m**

WARRANT NAME	NUMBER OF WARRANTS	EXERCISE PRICE	POTENTIAL RAISE
Initial Warrants	15,000,000	6p	**£900,000**
Firework 6	42,849,995	6p	**£2,571,000**
Firework 10	42,849,995	10p	**£4,285,000**
Firework 20	42,849,995	20p	**£8,570,000**
Total	**143,549,985**	av. 11.37p	**£16,326,000**

Initial Warrants comprise 5m to Alconbury Capital Ltd (founding shareholder), 5m to Corporate Brokers and 5m to Business Advisers.

Launch to listing in six months: timeline

MAY 2026
Launch of Project Atomic

JUN 2026
Preparation of pre-IPO and initial IPO work streams

JUL 2026
Pre-IPO, Aquis Early Notification and main IPO work-streams

AUG–SEP 2026
Work-stream continuation and communications build-up

OCT-NOV 2026
Completion, IPO financing and listing

RESTRUCTURED VERIFICATION

Information gathering and verification for the preparation of the Admission Document were streamlined to remove cost inefficiency.

CLEAN CASH-SHELL MODEL

The SPV structure reduces the historical accounting, legal and geological due diligence a project-laden admission would need.

MORE CAPITAL TO WORK

Savings in time and cost fund post-listing acquisitions and active exploration, adding value for shareholders.

Share capital and significant shareholdings

ISSUED SHARE CAPITAL AT 12 NOVEMBER 2026 **108,199,990** ordinary shares*

HOLDER	SHARES	%
Paul Johnson (ATO Chairman) (#)	20,763,888	**19.19**
Shore Capital Group plc	4,166,667	**3.85**
Edmund Shaw (NED)	2,944,444	**2.72**
Michael Billing (NED)	2,944,444	**2.72**
Nicole Galloway (NED)	1,000,000	**0.92**
Clarissa Sowemimo-Coker (NED)	1,000,000	**0.92**

WARRANTS IN ISSUE ON IPO

c143.5m

Warrants at an average exercise price of 11.37p, with the potential to raise a further c£16.3m for the Company.

Potentially raising **c£16.3m**

including 92.5% of founding shareholder Alconbury Capital Limited 15m ATO shareholding. This reflects the 92.5% of Alconbury Capital Limited held by Paul Johnson and his family.

* Shares in public hands 71.8%

A disciplined route to strategic metals

A low-cost route to the public market, four metals backed by a clear structural thesis, an aligned and experienced board, and a financing structure built for upside.

CONTACT ATOMIC METALS PLC

Email: Info@atomicmetalsplc.com

Phone: 020 3778 2505

Website: www.atomicmetalsplc.com

LISTING VENUE	LISTING DATE	MARKET CAPITALISATION ON LISTING
Aquis Growth Market	**12 November 2026**	**£3.25m at 3p**

This document is for information only and does not constitute an offer, invitation or recommendation to subscribe for or purchase securities. Any investment would carry a high degree of risk. Prospective investors should seek independent legal, financial and tax advice.